

**Adam Noble Group**  
**Buyer's Personal Profile & Criteria for Acquisition**

FAX TO: 1-877-467-2161 or Mail to 2000 E Lamar Blvd, Ste 600, Arlington, TX 76006 Metro: 817-467-2161

[www.adamnoble.com](http://www.adamnoble.com)

EMAIL: [Jeff@adamnoble.com](mailto:Jeff@adamnoble.com)

**Personal Financial Statement – Strictly Confidential**

Name: \_\_\_\_\_  
 Street Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: \_\_\_\_\_  
 Telephone: HOME ( ) \_\_\_\_\_ OFF ( ) \_\_\_\_\_

Cash on Hand in Banks	\$
US Government Securities or Bank CD's	\$
Accounts, Loans and Notes Receivable	\$
Other Stocks and Bonds	\$
Retirement – IRA, 401k, other	\$
Value of Businesses Owned	\$
Real Estate – Personal Residence	\$
Real Estate – Investment Property	\$
Automobiles – Number ( )	\$
Household Furnishings and Personal Effects	\$
Other - list	\$
<b>TOTAL ASSETS</b>	<b>\$</b>

Notes Payable	\$
Real Estate Mortgage – Personal Residence	\$
Real Estate Mortgage – Investment Property	\$
Other Liabilities -- list	\$
	\$
	\$
<b>TOTAL LIABILITIES</b>	<b>\$</b>

<b>NET WORTH</b>	<b>\$</b>
------------------	-----------

**Source of Annual Income**

Salary – Self	\$
Salary - Spouse	\$
Bonus and Commissions	\$
Real Estate Net Income	\$
Other Income - list	\$
<b>TOTAL ANNUAL INCOME</b>	<b>\$</b>

The undersigned certifies that this information was provided by him/her and is true and correct.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_